

# BBVA

Corporate &  
Investment Banking

Equity Finance

Your partner of  
choice for financial  
solutions.



# The Equity Finance team

Our experts work globally to identify **equity assets to customize for our clients.**

Specializing in different assets, the multi-disciplinary team structures **Securities Financing Transactions (SFTs)** on both equities and fixed income.

## Who are we?

▶ **Specialized cross-asset sales team**  
based in:

- Spain
- Germany
- Italy
- France
- Portugal

▶ **Trading hub**  
located in Madrid

▶ **Our strong balance sheet and competitive pricing** make us the go-to provider of this kind of finance.



# What do we offer?

BBVA is **an active player in the Equity Financing Market** with broad experience in servicing different types of clients:

## ■ BBVA services **all clients** according to their very different needs:

- ▶ From worldwide top-rated investment banks to insurance companies
- ▶ Private banking and asset managers

## ■ BBVA offers the **full suite of services:**

- ▶ Lending and borrowing
- ▶ Repos
- ▶ TRS or Securities Lending format vs cash or collateral exchange (HQLA upgrades)



# What do we offer?

- In a changing world, where automation is becoming core, **we have increased our wrapper wallet** to include Triparties and Pledge formats.
- **Flexibility is our hallmark**, adapting solutions to rapidly evolving market circumstances. But our pricing is always competitive, because we intelligently match currencies, tenors and underlyings to maximize efficiency for your specific requirements.


# Product catalogue

## Underlying :

- ▶ Mutual funds
- ▶ Equities (from more traditional liquid indices, ETFs and ADRs, to the latest market innovations such as SPACs)
- ▶ Convertible Bonds

 Bullet or breakable

 Static or with Rights of substitution

 Tenor: From 1 week to 5 years

 Floating or fixed payments

## Wrappers:

- ▶ TRS
- ▶ Stock loan
- ▶ Pledge or Triparty

## Collateral:

- ▶ Cash, European Government Bonds or Equities or Unsecured Lending

# Added value

- Our catalogue of **SFTs** offers:
  - ▶ A wide range of products and financing solutions to meet your liquidity needs and enhance your ratios.
- Our **global footprint and local insights** mean:
  - ▶ A broader, deeper scope for collateral optimization.



ADDED  
VALUE



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