

Top Deals

The Autonomous Community of Madrid launched its Inaugural **EuGBS aligned bond**. This new bond matures on 30th July 2030 and was launched with a record breaking spread for the issuer of 7 bps over the Spanish Government reference with the same maturity, resulting in a yield of 2.487%. The Community of Madrid has always remained at the forefront when it comes to sustainable bonds, and this new European Green Bond represents a new milestone for the region, being the first sub sovereign to issue in this format, reinforcing its leadership in the sustainable bonds market. This transaction has resulted on another blockbuster bond for this regular sustainable bond issuer, with a completely new and high-level format, a record breaking spread and an overwhelming demand. **BBVA was Bookrunner.**

FCC Aqualia successfully returned to the debt capital market after 8 years and placed a new €500 million 7-Yr **Green** bond. Proceeds from the bond will partially address the upcoming maturity of Aqualia's existing EUR 1.1Bn Syndicated Green bank loan, and an equal amount will be allocated to the financing /refinancing of eligible projects under Aqualia's Green Finance Framework. Eligible Projects include those related to sustainable water and wastewater management and the construction, operation or improvement of projects for the generation of hydroelectric energy. **BBVA was Bookrunner.**

RWE made it's strategic re-entry into the hybrid bond market with a new dual-tranche transaction **Green Hybrid** 30NC5.25 and 30NC.8. This was the first hybrid offering by the company since it last came to the hybrid market in 2015. The transaction proceeds will be used to finance and/or refinance new and existing green projects that satisfy the eligible asset criteria defined in RWE's Green Financing Framework. **BBVA was Bookrunner.**