

Selected ESG

Labeled Bond Issuance

BBVA Involved

RECENT DEALS

Pricing Date	Issuer	Rating (M/S/F)	Country	Industry	Curr	Amount Issued	Maturity	Instrument Type
23-sep	Austrian T-Bill	Aa1/AA+/-	Austria	Sovereigns	EUR	1,250,000,000	mar-26	Green
23-sep	Bpce Sa	-/A+/A+	France	Banks	EUR	1,000,000,000	oct-33	Social
22-sep	Kookmin Bank	-/A+/A	South Korea	Banks	EUR	600,000,000	sep-29	Sustainability
22-sep	Amprion Gmbh	Baa1/-/A-	Germany	Utilities	EUR	600,000,000	sep-29	Green
22-sep	Amprion Gmbh	Baa1/-/A-	Germany	Utilities	EUR	900,000,000	sep-40	Green
22-sep	Mundys Spa	Ba1/BB+/BB+	Italy	Industrial Other	EUR	500,000,000	sep-31	SLB
22-sep	Red Electrica Financi Sa	(P)Baa1/-/A-	Spain	Utilities	EUR	500,000,000	oct-31	Green
17-sep	Opec Fund For Intl Dev	-/AA+/AA+	Snat	Supranationals	EUR	500,000,000	sep-30	Sustainability
17-sep	Neder Waterschapsbank	-/AAA/-	Netherlands	Government Development Banks	EUR	1000,000,000	sep-32	Green
16-sep	Bank Polska Kasa Opieki	-/A/-	Poland	Banks	EUR	500,000,000	sep-32	Green
16-sep	European Investment Bank	Aaa/AAA/AAA	Snat	Supranationals	EUR	5000,000,000	feb-31	Green
16-sep	Intl Bk Recon & Develop	Aaa/AAA/AAAu	Snat	Supranationals	USD	1,750,000,000	sep-32	Sustainability
16-sep	Inmobiliaria Colonial So	Baa1/BBB+/-	Spain	Real Estate	EUR	800,000,000	sep-31	Green
16-sep	Valeo Se	Ba1/BB/-	France	Auto Parts Manufacturing	EUR	500,000,000	mar-32	Green
15-sep	Cbre Europe Logistics Pa	-/-/A-	Luxembourg	Real Estate	EUR	500,000,000	sep-32	Green
15-sep	Abn Amro Bank Nv	Aa3/A/A+	Netherlands	Banks	EUR	750,000,000	sep-32	Green
15-sep	Rwe Finance Us Llc	Baa2/-/BBB+	United States	Power Generation	USD	1,000,000,000	sep-35	Green
15-sep	Rwe Finance Us Llc	Baa2/-/BBB+	United States	Power Generation	USD	1,000,000,000	sep-55	Green
11-sep	Bnp Paribas	Baa1/A-/A+	France	Diversified Banks	EUR	1,500,000,000	sep-33	Green
10-sep	Ap Moller-Maersk A/S	Baa1/BBB+/-	Denmark	Transportation & Logistics	EUR	500,000,000	sep-34	Green
10-sep	Dz Hyp Ag	Aaa/AAA/AA-	Germany	Consumer Finance	EUR	1,000,000,000	ago-30	Green
10-sep	Intl Development Assoc	Aaa/AAA/-	Snat	Supranationals	USD	3,000,000,000	sep-32	Sustainability
10-sep	Ccb Shipping And Aviatio	-/A/A	Hong Kong	Commercial Finance	USD	800,000,000	sep-28	Green
09-sep	Al Rajhi Sukuk Ltd	Baa2/-/BBB	Cayman Islands	Banks	USD	1,000,000,000	mar-36	Social
08-sep	Nordea Bank Abp	A3/A/AA-	Finland	Banks	EUR	750,000,000	sep-35	Green
08-sep	Teollisuuden Voima Oyj	Baa3/NR/BBB-	Finland	Power Generation	EUR	500,000,000	mar-33	Green
04-sep	Sobha Sukuk I Holding	Ba2/BB/-	Uae	Real Estate	USD	750,000,000	sep-30	Green
04-sep	Chn Construct Bk/London	A1/-/-	China	Banks	USD	1,000,000,000	sep-28	Green
04-sep	Chn Construct Bk/London	A1/-/-	China	Banks	USD	500,000,000	sep-30	Green
04-sep	Sydbank A/S	A3/-/-	Denmark	Banks	EUR	500,000,000	dic-29	Green
04-sep	Engie Sa	Baa1/BBB+/BBB+	France	Power Generation	EUR	700,000,000	sep-37	Green
04-sep	Inversiones Cmpc Sa	Ba1/BB+/BB+	Chile	Forest & Paper Products Manufacturing	USD	600,000,000	dic-57	Sustainability
03-sep	Asian Infrastructure Inv	Aaa/AAA/AAA	Snat	Supranationals	USD	2,000,000,000	sep-28	Sustainability
03-sep	Heimstaden Bostad Ab	-/BBB-/BBB-	Sweden	Real Estate	EUR	500,000,000	mar-31	Green
03-sep	Colbun Sa	Baa2/BBB/BBB+	Chile	Power Generation	USD	500,000,000	sep-35	Green
02-sep	Volksbank Wien Ag	A2/-/-	Austria	Banks	EUR	500,000,000	sep-31	Green
02-sep	Evonik Industries Ag	Baa3/BBB/-	Germany	Chemicals	EUR	500,000,000	sep-55	Green
02-sep	Arkema	Baa1/BBB+/-	France	Chemicals	EUR	500,000,000	sep-33	Green
02-sep	First Abu Dhabi Bank Pjs	Aa3/AA-/AA-	Uae	Banks	USD	750,000,000	sep-30	Sustainability
02-sep	Anb Tier 1 Sukuk Co Ltd	-/-/-	Cayman Islands	Banks	USD	750,000,000	-	Sustainability
02-sep	Belfius Bank Sa/Nv	A1/A/A-	Belgium	Banks	EUR	500,000,000	sep-32	Green
01-sep	Banque Fed Cred Mutuel	A1/A+/AA-	France	Banks	EUR	750,000,000	jun-32	Green
29-ago	Caisse Francaise De Fin	Aaa/-/-	France	Government Agencies	EUR	1,000,000,000	sep-32	Social
28-ago	Merlin Properties Socimi	Baa1/BBB+/-	Spain	Real Estate	EUR	550,000,000	sep-33	Green
28-ago	Development Bk Of Japan	A1/A/-	Japan	Government Development Banks	EUR	600,000,000	sep-29	Sustainability
28-ago	Kommuninvest I Sverige	Aaa/AAA/-	Sweden	Government Regional	EUR	500,000,000	sep-32	Green
28-ago	Arkea Home Loans	Aaa/-/AAA	France	Consumer Finance	EUR	750,000,000	sep-31	Green
27-ago	Saudi Awwal Bank	Baa2/NR/BBB	Saudi Arabia	Banks	USD	1,250,000,000	sep-35	Green
27-ago	Alinma Bank	-/A/-	Saudi Arabia	Banks	USD	500,000,000	-	Sustainability
27-ago	Hokkaido Electric Power	-/BBB+/-	Japan	Utilities	USD	500,000,000	sep-30	Green
27-ago	Corp Andina De Fomento	Aa3/AA/AA-	Snat	Supranationals	EUR	1,500,000,000	sep-32	Sustainability
27-ago	Intl Development Assoc	Aaa/AAA/-	Snat	Supranationals	EUR	2,000,000,000	sep-32	Sustainability
27-ago	Deut Pfandbriefbank Ag	-/BBB-/WD	Germany	Banks	EUR	750,000,000	sep-28	Green
27-ago	E.On Intl Finance Bv	Baa2/BBB+/A-	Netherlands	Utilities	EUR	500,000,000	sep-31	Green