

Selected ESG

Labeled Bond Issuance

 BBVA Involved

RECENT DEALS

Pricing Date	Issuer	Rating (M/S/F)	Country	Industry	Curr	Amount Issued	Maturity	Instrument Type
13-nov	Slovenske Elektrarne	-/BBB/BBB	Slovakia	Utilities	EUR	750,000,000	nov-32	Green
13-nov	First Abu Dhabi Bank Pjs	-/AA-/AA-	Uae	Banks	EUR	850,000,000	feb-31	Green
13-nov	Inter-American Invest Co	Aa1/AA+/AAA	Snat	Supranationals	USD	1,000,000,000	nov-28	Sustainability
13-nov	Banca Monte Dei Paschi S	-/NR/BBB-	Italy	Banks	EUR	500,000,000	feb-32	Green
13-nov	Pko Bank Polski Sa	-/NR/-	Poland	Banks	EUR	500,000,000	nov-32	Green
13-nov	Ha Sustainable Inf Cap	Ba1/BB/BB(EXP)	United States	Financial Services	USD	500,000,000	jun-56	Green
12-nov	Nordea Bank Abp	-/A-/A	Finland	Banks	EUR	500,000,000	nov-35	Green
12-nov	Digital Euro Finco	Baa2/BBB+/BBB	United States	Real Estate	EUR	600,000,000	ene-33	Green
12-nov	Digital Euro Finco	Baa2/BBB+/BBB	United States	Real Estate	EUR	800,000,000	nov-37	Green
12-nov	Korea Land & Housing Cor	Aa2/AA/AA-	South Korea	Government Agencies	EUR	500,000,000	nov-28	Social
06-nov	Raiffeisen Bank Intl	A1/A/-	Austria	Banks	EUR	500,000,000	nov-33	Green
06-nov	Caixabank Sa	Baa2/BBB/BBB	Spain	Banks	EUR	1,000,000,000	may-38	Social
06-nov	Enexis Holding Nv	A1/A+/-	Netherlands	Utilities	EUR	500,000,000	nov-35	Green
06-nov	Fed Republic Of Brazil	Ba1/BB/BB	Brazil	Sovereigns	USD	1,500,000,000	feb-33	Sustainability
06-nov	Latvenergo As	Baa2/-/-	Latvia	Utilities	EUR	400,000,000	nov-30	Green
05-nov	Vonovia Se	Baa1/BBB+/BBB+	Germany	Real Estate	EUR	850,000,000	nov-36	Green
05-nov	Korea Electric Power Co	Aa2/AA/AA-	South Korea	Government Agencies	USD	600,000,000	nov-28	Sustainability
05-nov	Korea Electric Power Co	Aa2/AA/AA-	South Korea	Government Agencies	USD	400,000,000	nov-30	Sustainability
05-nov	Axa Logistics Europe	-/-/A-	Luxembourg	Real Estate	EUR	500,000,000	may-31	Green
05-nov	Investitionsbank Berlin	-/-/AAA	Germany	Government Regional	EUR	500,000,000	nov-30	Social
04-nov	Cdb Financial Leasing	A1/A/BBB+	China	Commercial Finance	USD	500,000,000	srcg	Sustainability
04-nov	Deutsche Kreditbank Ag	Aa3/-/-	Germany	Banks	EUR	500,000,000	feb-31	Green
03-nov	Ing Groep Nv	Baa1/A-/A+	Netherlands	Banks	EUR	1,000,000,000	nov-30	Green
03-nov	Bank Of Ireland Group	A2/BBB+/A-	Ireland	Banks	EUR	750,000,000	nov-36	Green
03-nov	Bank Of Ireland Group	-/BBB+/A-	Ireland	Banks	EUR	750,000,000	nov-36	Green
29-oct	Iberdrola Finanzas Sau	Baa3/BBB-/BBB	Spain	Utilities	EUR	1,000,000,000		Green
28-oct	Institut Credito Oficial	A3/A+/A	Spain	Government Agencies	EUR	500,000,000	abr-30	Social
23-oct	Contact Energy Ltd	-/BBB/WD	New Zealand	Power Generation	EUR	500,000,000	nov-32	Green
23-oct	Stedin Holding Nv	-/A/-	Netherlands	Utilities	EUR	500,000,000	nov-32	Green
23-oct	Svenska Handelsbanken Ab	A2/A/AA	Sweden	Banks	EUR	750,000,000	oct-35	Green
23-oct	Alpha Bank Sa	Baa2/NR/-	Greece	Banks	EUR	500,000,000	oct-31	Green
22-oct	Via Outlets Bv	-/-/BBB+	Netherlands	Real Estate	EUR	500,000,000	oct-32	Green
22-oct	Al Jawaher Assets	Ba1/-/BB+	Oman	Utilities	USD	750,000,000	oct-30	Green
22-oct	Intl Development Assoc	Aaa/AAA/-	Snat	Supranationals	EUR	2,000,000,000	oct-50	Sustainability
21-oct	Muenchener Hypothekenbnk	A1/-/-	Germany	Consumer Finance	EUR	500,000,000	abr-35	Green
21-oct	Intl Bk Recon & Develop	Aaa/AAA/AAAu	Snat	Supranationals	USD	5,000,000,000	oct-30	Sustainability
20-oct	Asn Bank Nv	Baa1/A/A-	Netherlands	Banks	EUR	500,000,000	oct-32	Green
16-oct	Bpce Assurances Sa	-/-/BBB	France	Life Insurance	EUR	400,000,000	oct-35	Green
16-oct	Public Power Corp	-/BB-/BB-	Greece	Utilities	EUR	775,000,000	oct-30	Green
16-oct	Wulf Compute Llc	Ba2/BB/BB	United States	Wireline	USD	3,200,000,000	oct-30	Green
16-oct	Sbab Bank Ab	A1/A+/-	Sweden	Banks	EUR	500,000,000	abr-31	Green
16-oct	Banco Bpm Spa	Baa3/BBB+/BBB-	Italy	Banks	EUR	500,000,000	oct-31	Green
15-oct	Tdc Net As	-/-/BBB-	Denmark	Wireline	EUR	500,000,000	oct-33	SLB
14-oct	Statnett Sf	A2/A+/-	Norway	Utilities	EUR	500,000,000	oct-38	Green
09-oct	Caisse Des Depots Et Con	Aa3/AA-/A+	France	Government Agencies	EUR	1,000,000,000	oct-30	Sustainability
09-oct	Sammaan Capital Ltd	B2 */B+/-	India	Consumer Finance	USD	450,000,000	oct-30	Social
08-oct	Warehouses De Pauw Sca	A3/-/A-	Belgium	Real Estate	EUR	500,000,000	ene-31	Green
08-oct	Flemish Community	Aa3/NR/AA-	Belgium	Government Regional	EUR	1,500,000,000	jun-50	Sustainability
08-oct	Republic Of Indonesia	Baa2/BBB/BBB	Indonesia	Sovereigns	EUR	600,000,000	oct-33	Sustainability
08-oct	Isdb Trust No 2	Aaa/AAA/AAA	Luxembourg	Supranationals	EUR	500,000,000	oct-30	Green
08-oct	Land Berlin	Aa1/-/AAA	Germany	Government Regional	EUR	1,000,000,000	oct-35	Sustainability
07-oct	Gaci First Investment	Aa3/-/A+	Cayman Islands	Financial Services	EUR	800,000,000	oct-28	Green
07-oct	Gaci First Investment	Aa3/-/A+	Cayman Islands	Financial Services	EUR	850,000,000	srcg	Green
06-oct	Infrastrutture Wireless	-/BB+/BBB-	Italy	Industrial Other	EUR	850,000,000	oct-32	SLB