

Selected ESG

Labeled Bond Issuance

BBVA Involved

RECENT DEALS

Pricing Date	Issuer	Rating (M/S/F)	Country	Industry	Curr	Amount Issued	Maturity	Instrument Type
13-abr	Sparebank 1 Sor-Norge	-/-/A+u	Norway	Banks	EUR	500,000,000	abr-32	Green
13-abr	Ayvens Sa	-/A/-	France	Retail - Consumer Discretionary	EUR	750,000,000	abr-29	Green
10-abr	Societe Nationale Snct S	A1/A/A+	France	Government Agencies	EUR	500,000,000	feb-36	Green
09-abr	Kfw	-/AAA/AAAu	Germany	Government Development Banks	EUR	5,000,000,000	jun-31	Green
09-abr	Unedic	Aa3/A+/WD	France	Government Agencies	EUR	3,000,000,000	may-32	Social
09-abr	Engie Sa	Baa3/BBB+/BBB	France	Power Generation	EUR	1,000,000,000	#VALUE!	Green
09-abr	Council Of Europe	Aaa/AAA/AAA	Snat	Supranationals	EUR	1,000,000,000	abr-33	Social
09-abr	Engie Sa	Baa3/BBB+/BBB	France	Power Generation	EUR	600,000,000	#VALUE!	Green
09-abr	Keb Hana Bank	-/A+/A	South Korea	Diversified Banks	EUR	600,000,000	ene-31	Green
09-abr	Deutsche Bank Ag	-/A/A	Germany	Diversified Banks	EUR	500,000,000	may-31	Green
08-abr	Eurofima	Aa2/AA/AA	Snat	Supranationals	EUR	500,000,000	abr-46	Green
08-abr	Verbund Ag	A2/A/-	Austria	Power Generation	EUR	700,000,000	abr-33	Green
08-abr	Vonovia Se	Baa1/BBB+/BBB+	Germany	Real Estate	EUR	1,000,000,000	abr-28	Social
06-abr	Qts Fayettev I Dc1-2/Trs	Baa2/-/-	United States	Wireline Telecommunications Services	USD	4,600,000,000	abr-36	Green
01-abr	Bng Bank Nv	Aaa/AAA/AAA	Netherlands	Government Development Banks	EUR	1,250,000,000	abr-36	Social
31-mar	Abn Amro Bank Nv	Aa3/A/A+	Netherlands	Banks	EUR	1,250,000,000	abr-30	Green
26-mar	Colonial Sfl Socimi	Baa1/BBB+/-	Spain	Real Estate	EUR	500,000,000	abr-31	Green
26-mar	Bank Of Ireland Group	A2/NR/A-	Ireland	Banks	EUR	750,000,000	abr-34	Green
25-mar	Lgenergysolution	Baa2/BBB/-	South Korea	Auto Parts Manufacturing	USD	500,000,000	abr-36	Green
25-mar	Tennet Netherlands Bv	Aaa/AAA/-	Netherlands	Utilities	EUR	2,000,000,000	abr-36	Green
25-mar	Nordea Kiinnityluotto	Aaa/-/-	Finland	Banks	EUR	1,000,000,000	abr-29	Green
25-mar	Unicredit Spa	A3/A/-	Italy	Banks	EUR	800,000,000	mar-33	Social
24-mar	Austrian T-Bill	Aa1/AA+/-	Austria	Sovereigns	EUR	1,750,000,000	sep-26	Green
18-mar	Kfw	Aaa/AAA/AAAu	Germany	Government Development Banks	USD	500,000,000	mar-36	Sustainability
17-mar	Eika Boligkreditt As	Aaa/-/-	Norway	Consumer Finance	EUR	500,000,000	abr-34	Green
16-mar	Bank Of Montreal	A2/A-/AA-	Canada	Diversified Banks	EUR	500,000,000	mar-32	Green
12-mar	Agence Centr Des Orgnms	Aa3/A+/-	France	Government Agencies	EUR	1,900,000,000	mar-28	Social
11-mar	Unedic	Aa3/A+/WD	France	Government Agencies	EUR	3,500,000,000	nov-36	Social
10-mar	Kfw	Aaa/AAA/AAAu	Germany	Government Development Banks	USD	4,000,000,000	may-29	Sustainability
10-mar	South E Power Networks	A3 */-A-/A-	Britain	Utilities	EUR	500,000,000	mar-38	Green
05-mar	Industrial Bank/Hk	Baa2/-/-	China	Banks	USD	800,000,000	mar-29	Green
05-mar	Koninkijke Ahold Dlhaize	Baa1/BBB+/WD	Netherlands	Supermarkets & Pharmacies	EUR	500,000,000	mar-34	Green
03-mar	Bundesrepub. Deutschland	Aaa/AAAu/AAAu	Germany	Sovereigns	EUR	4,000,000,000	may-41	Green
26-feb	Electricite De France Sa	Baa1/BBB+/BBB+	France	Power Generation	EUR	1,000,000,000	mar-38	Green
26-feb	Electricite De France Sa	Baa1/BBB+/BBB+	France	Power Generation	EUR	500,000,000	mar-28	Green
26-feb	Electricite De France Sa	Baa1/BBB+/BBB+	France	Power Generation	EUR	750,000,000	mar-31	Green
26-feb	Electricite De France Sa	Baa1/BBB+/BBB+	France	Power Generation	EUR	500,000,000	mar-46	Green
26-feb	Iberdrola Finanzas Sau	Baa3/BBB-/BBB	Spain	Utilities	EUR	600,000,000		Green
26-feb	Carrefour Sa	-/BBB/WD	France	Supermarkets & Pharmacies	EUR	500,000,000	dic-35	SLB
25-feb	Asian Infrastructure Inv	Aaa/AAA/AAA	Snat	Supranationals	EUR	1,000,000,000	mar-29	Sustainability
24-feb	Austrian T-Bill	Aa1/AA+/-	Austria	Sovereigns	EUR	2,250,000,000	may-26	Green
24-feb	Caisse D'amort Dette Soc	Aa3/A+/A+	France	Government Agencies	USD	3,500,000,000	mar-33	Social
24-feb	European Investment Bank	Aaa/AAA/AAA	Snat	Supranationals	EUR	4,000,000,000	mar-34	Green
24-feb	Commerzbank Ag	Baa1/BBB/WD	Germany	Banks	EUR	750,000,000	mar-37	Green
24-feb	Danske Bank A/S	-/BBB+/A-	Denmark	Banks	EUR	750,000,000	mar-38	Green
24-feb	Korea Housing Finance Co	Aaa/AAA/-	South Korea	Government Agencies	EUR	800,000,000	mar-31	Green
24-feb	Credit Agricole Cib Lux	-/-/-	Luxembourg	Financial Services	EUR	650,000,000	jul-36	Social
23-feb	Bpifrance Saca	Aa3/-/A+	France	Government Agencies	EUR	1,000,000,000	feb-36	Green
20-feb	Caisse Francaise De Fin	Aaa/-/-	France	Government Agencies	EUR	1,000,000,000	mar-34	Social
19-feb	Ha Sustainable Inf Cap	Baa3/BBB-/BBB-	United States	Financial Services	USD	400,000,000	mar-36	Green
18-feb	Sr-Boligkreditt As	Aaa/-/-	Norway	Banks	EUR	1,000,000,000	feb-33	Green